**INTEREST RATES MARKET NOTICE**

**Date: 12 August 2015**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA539”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 13 August 2015.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Tap Amount** R 350,000,000.00

**Total Amount Following Tap Issue** R 443,000,000.00

**Bond Code** IVA539

**Nominal Issued** R 350,000,000.00

**Issue Price** 99.37271%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 17 September 2015

**Books Close** 12 September 2015

**Interest Date(s)** 17 September 2015

**Last Day to Register** By 17:00on11 September 2015

**Issue Date** 13 August 2015

**Date Convention** Modified Following

**Interest Commencement Date** 13 August 2015

**First Interest Date** 17 September 2015

**ISIN No.** ZAG000126590

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Theresa Madiba RMB +27 11 2824874

Corporate Actions JSE +27 11 5207000